



# Waldean Wall

Vice President, Annuity Advanced Markets

## Background

With more than 40 years in the financial planning industry, Wall brings deep experience to Allianz Life Insurance Company of North America (Allianz Life). As a financial advisor for 25 years, he worked primarily as a tax consultant and accumulation specialist. During his more than 20 years at Allianz Life, he has focused primarily on tax planning and strategy, retirement income, and legacy transfer planning.

## Experience

- Responsible for assisting Allianz Life financial professionals and their clients with financial, estate, and retirement planning goals.
- Featured speaker at industry conferences, Allianz Life-sponsored events, and client meetings.
- Previously worked in tax consulting and preparation.

## Education, certifications, and memberships

- MSFS from the Institute of Business and Finance
- M.A. from Bethel University (Minnesota)
- Chartered Financial Consultant (ChFC) designation
- FINRA Series 7 and 63 securities registrations

### → FOCUSED ON:

- Tax planning and strategy
- Retirement income
- Estate and legacy transfer planning
- Social Security planning

Allianz Life Insurance Company of North America does not provide financial planning services.

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**EXT-0017-Wall (R-5/2025)**